

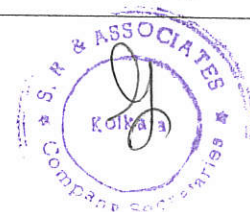
The Board of Directors
Kiran Vyapar Limited
Krishna, 7th Floor, Room No.-706
224, A.J.C Bose Road
Kolkata-700017

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

[Pursuant to Regulation 76 of SEBI (Depositories & Participants) Regulations, 2018
Vide Notification No SEBI/LAD-NRO/GN/2018/40 dated October 3, 2018]

We have examined the registers, records and documents of M/s Kiran Vyapar Limited for the Quarter Ended 31st December, 2018 as maintained by M/s. Maheshwari Datamatics Pvt Ltd, the Registrar/ Share Transfer agents of the Company. In our opinion and best of our knowledge and according to the information and explanations given to us as shown by the records examined by us, we hereby submit our reconciliation of share capital audit report for the aforesaid quarter as under:

ANNEXURE II			
RECONCILIATION OF SHARE CAPITAL AUDIT REPORT (Separate for each ISIN)			
1)	For Quarter ended	31.12.2018	
2)	ISIN	INE555P01013	
3)	Face Value	Rs.10/-	
4)	Name of the Company	KIRAN VYAPAR LTD	
5)	Registered Office Address	Krishna, 7th Floor, Room No – 706 224, A.J.C Bose Road Kolkata – 700017	
6)	Correspondence Address	Krishna, 7th Floor, Room No – 706 224, A.J.C Bose Road Kolkata – 700017	
7)	Telephone & Fax Nos.	PHONE: 033-2223-0016/18 FAX : 033-2223-1569	
8)	Email Address	kvl@lnbgroup.com	
9)	Name of the Stock Exchanges where the Company's securities are listed	<ul style="list-style-type: none"> • BSE Limited • The Calcutta Stock Exchange Limited 	
		Number of Shares	% of total issued capital
10)	Issued Capital	2,59,20,000	100%
11)	Listed Capital (Exchange-wise) [as per company's records]	2,59,20,000	100%



12)	Held in dematerialized form in CDSL	9,96,834	3.85%				
13)	Held in dematerialized form in NSDL	2,48,02,713	95.69%				
14)	Physical	1,20,453	0.46%				
15)	Total No. of Shares (12+13+14)	2,59,20,000	100%				
16)	Reasons for difference if any, between [10 & 11], [10 & 15], & 15] [11	NIL					
Certifying the details of changes in share capital during the quarter under consideration as per Table below:							
17)	Particulars*	No. of Shares	Applied / Not applied for listing	Listed on Stock Exchanges (specify names)	Whether intimated to CDSL	Whether intimated to NSDL	In prin. Approval pending for stock exchange (specify names)
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*Rights, Bonus, Preferential issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, any other (to specify)							
18)	Register of Members is updated (Yes/No) If not, updated up to which date	YES					
19)	Reference of previous quarter with regards to excess dematerialized shares, if any	NIL					
20)	Has the Company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why.	N.A.					
21)	Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay.	NIL					
	Total No. of demat requests	No. of requests	No. of Shares	Reasons for delay			
	Confirmed after 21 days	NIL	NIL	N.A.			
	Pending for more than 21 days	NIL	NIL	N.A.			
22)	Name, Telephone & Fax No. of Compliance Officer of the Company	Mr. Pradip Kumar Ojha Phone: 033-2223-0016/18 Fax: 033-2223-1569					
23)	Name, Address, Tel & Fax No., Registration No. of the Auditor	M/s S R & Associates 16A, Shakespeare Sarani, New B.K. Market, 5 th Floor, Kolkata-700071 Ph No :-033-22826807/22826809 Unique Code No: - P2008WB016700					



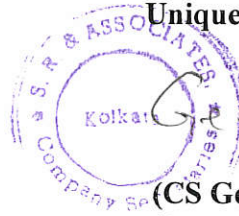
		Unique Code No: - P2008WB016700
24)	Appointment of common agency for share registry work, if yes (name & address)	Maheshwari Datamatics Pvt Ltd. 23, R.N.Mukherjee Road, 5 th Floor, Kol-700001
25)	Any other detail that the auditor may like to provide (e.g. BIFR Company, Delisting from Stock Exchange, Company changed its name, etc.)	---

For S.R. & Associates
Company Secretaries

Unique Code No: - P2008WB016700

Dated: 21.01.2019

Place: Kolkata



Geeta Roy Chowdhury

(CS Geeta Roy Chowdhury)

Partner

FCS: - 7040

C.P. No: 7741